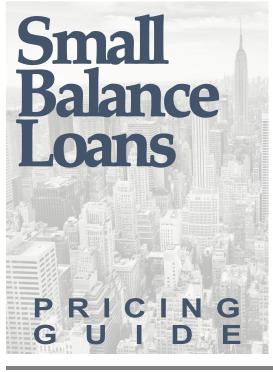
### BASIS INVESTMENT GROUP, LLC







# think **BIG** FOR YOUR NEXT CRE FINANCING

**Basis Investment Group**, a direct and full-service lender, originates diversified CRE debt loans and investments across the capital stack of stabilized, transitional and development assets nationwide. Our CRE products include the following:

- Freddie Mac SBL (\$1MM+ for stabilized multifamily)
- Bridge Loans (\$10MM+ for most CRE property types)
- CMBS Loans (\$3MM+ for most CRE property types)
- Mezzanine/Preferred Equity (\$2MM+ for most CRE property types)
- Competitive pricing and structures

## NORTH EAST REGION

#### Pricing Update

duct	Term (yrs)	Top Markets	Standard Markets
5-Year	5 fixed, 15 float	2.94% - 3.41%	3.33% - 3.80%
7-Year	7 fixed, 13 float	3.34% - 3.90%	3.44% - 4.00%
10-Year	10 fixed, 10 float	3.54% - 4.14%	3.68% - 4.28%
5-Year	5 fixed	2.99% - 3.46%	3.38% - 3.85%
7-Year	7 fixed	3.34% - 3.90%	3.44% - 4.00%
10-Year	10 fixed	3.54% - 4.14%	3.68% - 4.28%
	5-Year 7-Year 10-Year 5-Year 7-Year	5-Year5 fixed, 15 float7-Year7 fixed, 13 float10-Year10 fixed, 10 float5-Year5 fixed7-Year7 fixed	5-Year         5 fixed, 15 float         2.94% - 3.41%           7-Year         7 fixed, 13 float         3.34% - 3.90%           10-Year         10 fixed, 10 float         3.54% - 4.14%           5-Year         5 fixed         2.99% - 3.46%           7-Year         7 fixed         3.34% - 3.90%

Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV Top end of range: Standard prepay, standard interest only, minimum DCR, 80% LTV

Parameters by Market				
	Min DCR	Max LTV		
Top Markets	1.20x	80%		
Standard Markets	1.25x	80%		
Small Markets	1.30x	75%*		
Very Small Markets	1.40x	75%*		

\*75% for acquisitions; 70% for refinance

### Pricing Varies Depending On: Prepayment Structure Loan LTV DSCR Income Profile

Interest Only Period

#### Program Highlights

- Non-recourse
- Partial and full-term interest only available
- Multiple step-down prepayment structures
- Loans between \$1 \$7.5 million nationwide
- Discounts for affordable housing

Loan Amount	Unit Limitation
≤\$6 million	None
>\$6 million and ≤\$7.5 million	Up to 100 units • Exceptions permitted above 100 units • Deals within this range in Small/Very Small Markets may be permitted subject to Freddie's approval of an exception request



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