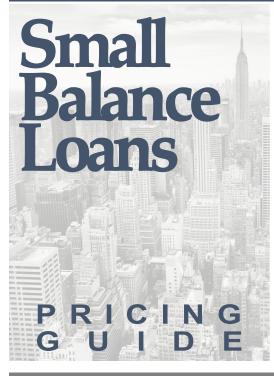
## BASIS INVESTMENT GROUP, LLC

August 17, 2021





# think BIG FOR YOUR NEXT

**Basis Investment Group**, a direct and full-service lender, originates diversified CRE debt loans and investments across the capital stack of stabilized, transitional and development assets nationwide. Our CRE products include the following:

- Freddie Mac SBL (\$1MM+ for stabilized multifamily)
- Bridge Loans (\$10MM+ for most CRE property types)
- CMBS Loans (\$3MM+ for most CRE property types)
- Mezzanine/Preferred Equity (\$2MM+ for most CRE property types)
- Competitive pricing and structures

## SOUTH CENTRAL REGION

Pricing Update

uct	Term (yrs)	Top Markets	Cham dand Manlanta
		i or markets	Standard Markets
5-Year	5 fixed, 15 float	2.99% - 3.46%	3.38% - 3.85%
7-Year	7 fixed, 13 float	3.29% - 3.85%	3.39% - 3.95%
10-Year	10 fixed, 10 float	3.64% - 4.24%	3.73% - 4.33%
5-Year	5 fixed	2.99% - 3.46%	3.38% - 3.85%
Fixed 7-Year	7 fixed	3.29% - 3.85%	3.39% - 3.95%
10-Year	10 fixed	3.54% - 4.14%	3.63% - 4.23%
	10-Year 5-Year 7-Year	7-Year7 fixed, 13 float10-Year10 fixed, 10 float5-Year5 fixed7-Year7 fixed	7-Year         7 fixed, 13 float         3.29% - 3.85%           10-Year         10 fixed, 10 float         3.64% - 4.24%           5-Year         5 fixed         2.99% - 3.46%           7-Year         7 fixed         3.29% - 3.85%

RATE ASSUMPTIONS Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV Top end of range: Standard prepay, standard interest only, minimum DCR, 80% LTV

Parameters by Market				
	Min DCR	Max LTV		
Top Markets	1.20x	80%		
Standard Markets	1.25x	80%		
Small Markets	1.30x	75%*		
Very Small Markets	1.40x	75%*		

\*75% for acquisitions; 70% for refinance

### Pricing Varies Depending On: Prepayment Structure Loan LTV DSCR Income Profile Interest Only Period

#### Program Highlights

- Non-recourse
- Partial and full-term interest only available
- Multiple step-down prepayment structures
- Loans between \$1 \$7.5 million nationwide
- Discounts for affordable housing

Loan Amount	Unit Limitation
≤\$6 million	None
> \$6 million and ≤ \$7.5 million	Up to 100 units
	$\circ$ Exceptions permitted above 100 units
	<ul> <li>Deals within this range in Small/Very Small Markets may be permitted subject to Freddie's approval of an exception request</li> </ul>



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