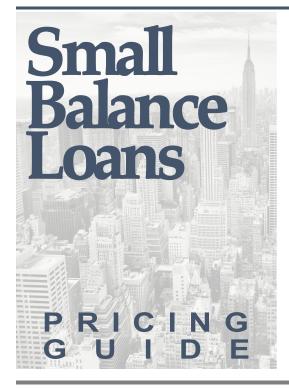


October 14, 2021





think BIG FOR YOUR NEXT CRE FINANCING

Basis Investment Group, a direct and full-service lender, originates diversified CRE debt loans and investments across the capital stack of stabilized, transitional and development assets nationwide. Our CRE products include the following:

- Freddie Mac SBL (\$1MM+ for stabilized multifamily)
- Bridge Loans (\$10MM+ for most CRE property types)
- CMBS Loans (\$3MM+ for most CRE property types)
- Mezzanine/Preferred Equity (\$2MM+ for most CRE property types)
- Competitive pricing and structures

SOUTH CENTRAL REGION

Reduced Rates across all product types and markets

Proc	duct	Term (yrs)	Top Markets	Standard Markets		
	5-Year	5 fixed, 15 float	2.94% - 3.41%	3.33% - 3.80%		
Hybrid	d 7-Year 7 fixed, 13 float		3.24% - 3.80%	3.34% - 3.90%		
10-Year 10 fixed, 10 float		3.44% - 4.04%	3.53% - 4.13%			
	5-Year 5 fixed		2.99% - 3.46%	3.38% - 3.85%		
Fixed 7-Year		7 fixed	3.24% - 3.80%	3.34% - 3.90%		
	10-Year	10 fixed	3.44% - 4.04%	3.53% - 4.13%		

RATE ASSUMPTIONS

Bottom end of range: Yield maintenance prepay, no interest only, maximum DCR, 55% LTV Top end of range: Standard prepay, standard interest only, minimum DCR, 80% LTV

Parameters by Market						
	Min DCR	Max LTV				
Top Markets	1.20x	80%				
Standard Markets	1.25x	80%				
Small Markets	1.30x	75%*				
Very Small Markets	1.40x	75%*				

^{*75%} for acquisitions; 70% for refinance

Pricing Varies Depending On:
Prepayment Structure
Loan LTV
DSCR
Income Profile
Interest Only Period

Program 1	H	ig	h.	lig	ghts	,
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- Non-recourse
- Partial and full-term interest only available
- Multiple step-down prepayment structures
- Loans between \$1 \$7.5 million nationwide
- Discounts for affordable housing

Loan Amount	Unit Limitation	
≤\$6 million	None	
> \$6 million and ≤ \$7.5 million	Up to 100 units o Exceptions permitted above 100 units o Deals within this range in Small/Very Small Markets may be permitted subject to Freddie's approval of an exception request	





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